

Name of warrant: HDB.KIS.M.CA.T.05
Company name: KIS Viet Nam Securities Corporation
Subject: Decision on the delisting of covered warrant

Content:

On April 14, 2021, the Hochiminh Stock Exchange issued Decision No.211/QD-SGDHCM regarding the delisting of covered warrant of KIS Viet Nam Securities Corporation (KIS):

Issuer:	KIS Viet Nam Securities Corporation
Trade name:	KIS
Security type:	covered warrant
Warrant name:	Warrant HDB.KIS.M.CA.T.05
Warrant code:	CHDB2008
Issuer of underlying security:	Ho Chi Minh City Development Joint Stock Commercial Bank
Underlying security:	HDB
Warrant type (call/put):	Call
Warrant style:	European-style
Method of exercise (cash/ transfer of underlying security):	Cash
Duration:	6 months
Expiration date:	May 04, 2021
Conversion ratio:	3.1516 : 1
Exercise price (exercise index):	20,397. VND
Quantity of warrants registered for delisting	3,000,000 warrants
Effective date of delisting:	May 05, 2021
Reason of delisting:	expiration
Last trading date on HOSE:	April 28, 2021